The Probate Examiners can be reached at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. PLEASE DO NOT SEND EMAILS TO STATE THAT DOCUMENTS HAVE BEEN FILED, TO REQUEST A CONFIRMATION OF WHETHER DOCUMENTS HAVE BEEN RECEIVED, OR TO REQUEST THE CLEARING OF NOTES. No legal or procedural advice may be given.

Superior Court of Calif, County of San Bernardino Page: 1

P.O. Box 2806

CIVCAL4 Big Bear District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE ROBERT E LAW

DATE: 10/27/06 TIME: 8:30 DEPT: HC

CASE #: BCVHS00002

CASE NAME: IN THE MATTER RE: THOMASON N STEELE

HEARING:

Petition for Appointment of Conservator

COUNSEL:

LYNDON J TAYLOR (CPE)...DIXIE J ALLISON

THOMASON N STEELE (CEE)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIE NCIES IN THE PAPERS ARE NOTED:

- The petition indicates that the Conservatee will attend the hearing and there is a nomination signed by the Conservatee in the file. Under such circumstances the Court Investigator generally does not do a report. However, in this case the Conservatee is alleged to be suffering from dementia. It might be in his best interest for the court to insist on a Court Investigator report.
- 2. Dementia powers are sought. File capacity declaration.
- 3. Dementia powers are sought. Court must appoint counsel for Conservatee.
- 4. Petitioner seeks 2590 powers. Apparently the Conservatee transferred his home to an entity not entitled to do business in California in return for a promise to provide him with housing for the rest of his life. It is alleged that the entity has no housing in California. Petitioner wishes to have authority to review the contract and potentially repudiate the contract and/or do a reconveyance.
- 5. File return of citation.
- 6. File notice of hearing and proof of service.

- 7. There is also a petition for exclusive authority to give medical consent. However, in the underlying petition for conservatorship that box was checked and then whited out. Is petitioner seeking medical powers? If so, file capacity declaration and file verified supplement clarifying the issue.
- 8. Based on information in the file, set bond in the amount of \$56,000.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 3-20-07. Set hearing for accounting review for 11-6-07. Accounting to be filed 30 days in advance.

Superior Court of Calif, County of San Bernardino Page: 1

P.O. Box 2806

CIVCAL4 Big Bear District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE ROBERT E LAW

DATE: 10/27/06 TIME: 8:30 DEPT: HG

CASE #: BVGHS00004

CASE NAME: IN THE MATTER RE:AUSTIN DANE KINGSLEY

HEARING:

Hearing Re: Appointment of Guardianship.

COUNSEL:

FAYLINDA SKLENA (PET)...SHERRI L KASTILAHN

AUSTIN DANE KINGSLEY (MIN)...

GENERAL INFORMATION temporary letters issued 8-30-06.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minor 10 mos.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Uniform Child Custody Jurisdiction Enforcement Act form not correctly completed. Dates of residence are not listed. File verified supplement.
- 2. File notice of hearing and proof of service per order prescribing notice.
- 3. Section 3 of Confidential Screening Form conflicts with page 2 of the guardianship questionnaire. Court may wish to inquire.

RECOMMENDATION:

None.